

My Financial Goals

Name _____ Date _____

Specific Goal	Total amount needed	Months to reach goal	Monthly amount to save	Strategies for saving Who is responsible? By what date?	Amount saved per month
Example: Save \$1,000 in an emergency fund within 10 months	\$1,000	10	\$100	Cut back to basic cable Jack 3/1	\$40
				Cut out one fast food meal per week Jack & Katie 2/25	\$60
				Total saved per month	\$100

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